

**TOWN OF SAN ANSELMO
STAFF REPORT
July 26, 2013**

For the Meeting of August 5, 2013

TO: Mayor and Members of the Town Council
FROM: Daria Carrillo, Finance & Admin Services Director
SUBJECT: Resolution Establishing the 2013-2014 Appropriations Limit

RECOMMENDATION

That Council approve the attached resolution establishing the appropriations limit for Fiscal Year 2013-2014

DISCUSSION AND ANALYSIS

Under Proposition 4 of the State of California, municipalities are limited in the amount of revenue that they may spend each fiscal year. The limit is calculated using a formula that includes change in population and inflation, as defined by the State.

Also known as the Gann Limit, the limit is set each year by resolution of the Town Council. Attached is a worksheet prepared by staff, showing the Gann Limit calculation for fiscal year 2012-2013. The calculation shows that the amount of revenue that the Town estimates it will collect is \$578,665 below the limit it is allowed to spend.

Respectfully submitted,



Daria Carrillo
Finance and Admin Services Director

Attachment #1: **Resolution # _____**, A Resolution of the Town Council of the Town of San Anselmo Establishing the Appropriations Limit for Fiscal Year 2013-2014

Exhibit A: Appropriations Limit Data, 2013-2014 Summary

TOWN OF SAN ANSELMO

RESOLUTION NO. _____

**A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF SAN ANSELMO
ESTABLISHING THE APPROPRIATIONS LIMIT FOR FISCAL YEAR 2013-2014**

PURSUANT TO Government code Section 7910, and based on documentation submitted by the Town Administrator, and acknowledging that the documentation has been available to the public for the required period of time;

NOW, THEREFORE, BE IT HEREBY RESOLVED that the Town Council of the Town of San Anselmo establishes the appropriations limit for the Town of San Anselmo for fiscal year 2013-2014 under Article XIII-B of the State constitution, as shown on Exhibit "A", in the amount of \$8,966,404; and

I hereby certify that the foregoing resolution was duly passed and adopted at a regular meeting of the San Anselmo Town council held on the 5th day of August 2013 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Kay Coleman, Mayor

Attest:

Barbara Chambers, Town Clerk

Attachment: **Exhibit A, Appropriations Limit Data, 2012-2013 Summary**

ATTACHMENT #1

**APPROPRIATIONS LIMIT DATA
2013-2014 SUMMARY**

2012-2013 APPROPRIATIONS LIMIT		8,494,010
CALCULATION OF 2013-2014 APPROPRIATIONS LIMIT		
1. Annual Change Factors:		
Per Capita Personal Income <i>or</i>	5.120%	←
Non-residential Assessed Valuation <i>plus</i>	0.000%	
San Anselmo Population <i>or</i>	0.280%	
Marin County Population (<i>whichever is greater</i>)	0.420%	←
2. Calculation: $(1 + .0512) \times (1 + .0042) =$		1.055615
2013-2014 APPROPRIATIONS LIMIT		8,966,404
2013-2014 ESTIMATED TAX PROCEEDS SUBJECT TO APPROPRIATIONS LIMIT		
Current Year Property Taxes	5,463,855	
ERAF	788,222	
Supplemental Property Taxes	90,000	
Municipal Services Tax	441,520	
Sales Tax	775,000	
Property Tax In Lieu of Sales Tax	273,240	
Property Transfer Tax	103,000	
Business License Tax	249,462	
Motor Vehicle License Fees	-	
Property Tax In Lieu of Motor Vehicle License Fees	1,008,347	
Homeowners Exemption	35,630	
TOTAL TAX PROCEEDS SUBJECT TO LIMIT		9,228,276
2013-2014 EXPENDITURES EXEMPT FROM LIMIT		
Social Security payments	166,685	
Unemployment Insurance	5,000	
FLSA - Fire		
Unreimbursed Booking Fees		
Capital Equipment: Fire Truck	45,536	
Capital Facilities: Road Maintenance Projects	400,000	
Debt Service -- MERA//Fire Sta Muni Lease	223,316	
TOTAL EXPENDITURES EXEMPT FROM LIMIT		840,537
2013-2014 APPROPRIATIONS SUBJECT TO LIMIT		8,387,739
2013-2014 ESTIMATED LEEWAY		578,665